

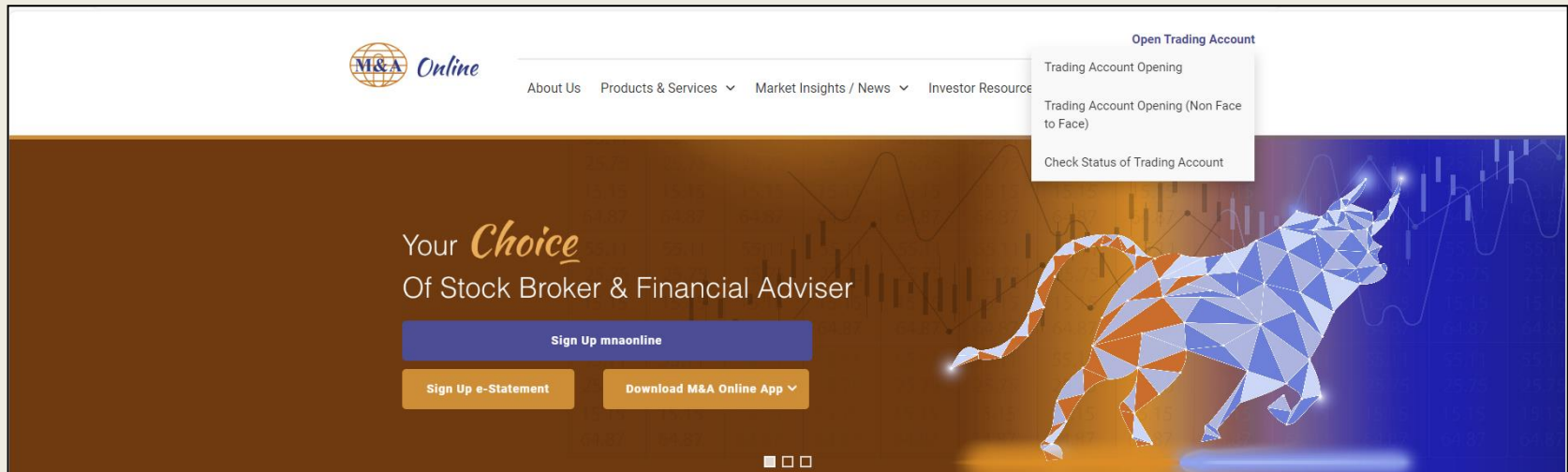


User Guide to Registration of Trading Account Opening



Trading Account Opening:

Step 1: Go to “Open Trading Account”




Then select “Trading Account Opening”



Trading Account Opening:

Step 2: New Applicant

Fill in all the relevant details in New Applicant page and select “Start”

**M & A SECURITIES SDN BHD** (15017-H)
A PARTICIPATING ORGANISATION OF BURSA MALAYSIA SECURITIES BERHAD

PRINCIPAL OFFICE : No. 45-1, 45-2, 45-3, 45-7, 45-9, 47-1, 47-2, 47-3, 47-7 and 43-6, The Boulevard, Mid Valley City, Lingkaran Syed Putra, 59200 Kuala Lumpur, Malaysia Telephone No.: (+603) 2282 1820 Fax No.: (+603) 2283 1019

WEBSITE : www.mnaonline.com.my

CALL US +(603) 2282 1820 EMAIL US infoki@mna.com.my

NEW APPLICANT

Type of Accounts
 Trading Account Margin Account Securitised Trading Account (STA) Discretionary Financing Account (DF) LEAP Market Account (LP)

Trading Services
 M&A Online eContract/eStatement Cross Border Trading Custodian/nominee services Electronic Payment
 Others

Branch
SELECT... | v

Preferred Dealer/Remisier

Name
AS PER NRIC/PASSPORT/NATIONAL ID

Registered by NRIC No.

NRIC No. (as per NRIC/Passport) ●
890131-12-5123

Email Address
example@gmail.com

Mobile No.
+60 (MYS) | v

Start



Trading Account Opening:

Step 3: Draft Copy of Trading Account Application Submission

You will receive an email notification with Registration No and URL to check on the application status

From: mna_iform@mna.com.my
Sent: 07 February 2024 13:22
To: TEST@HOTMAIL.COM
Subject: M & A Securities Sdn Bhd - Draft Copy of Trading Account Application Submission

Dear TEST,

Thank you for applying trading account with **M & A SECURITIES SDN BHD**.
A draft copy of your trading account application is saved with the following reference:

Registration No : TK00011

Registration Date : 07/02/2024 13:22:54

Please complete and submit your trading account application by keying in your NRIC/Passport No via
<https://iform.mnaonline.com.my/mna/#/checkstatus>

Thank you.

M & A Securities Sdn Bhd


This is a system generated email. No signature is required. Please do not reply.



Trading Account Opening:

Step 4: Part A. Personal Particulars

Fill in all the relevant details and select “Next”

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Trading Services
 M&A Online eContract/eStatement Cross Border Trading Custodian/nominee services Electronic Payment
 Others

A. PERSONAL PARTICULARS

Preferred Dealer/Remisier

Name of Applicant (as per NRIC/Passport)

Registered by NRIC No.
NRIC No. (as per NRIC/Passport)

Date Of Birth

Gender

Marital Status

Residential Status

Registered Address (as per NRIC/Passport)

Registered Postcode

Residential Town

Registered State

Registered Country

Mailing Address same



Trading Account Opening:

Step 5: (Applicant To fill-in Part A till Part P)

Fill in all the relevant details and select "Next"

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WEBSITE : www.mnaonline.com.my

B. EMPLOYMENT

Employer Name: DELL
Office No: 45
Office Address: 59200
Office Telephone: +60 (0) 2282 1820
Office Fax: 2283 1019

F. INVESTMENT

Investment Objective: GROWTH INCOME BALANCED

Risk Tolerance: MEDIUM MODERATE CONSERVATIVE

Investment Frequency: REGULAR IRREGULAR

Nature of Investment: CONTRA NET LONG

I. AUTHORIZATION

I, the Applicant, be made in the following manner:

Payment Method: TRUST ACCOUNT CREDIT CARD

In Consideration of the above, I agree to:

- that I am fully aware of and understand the processes, procedures and risks involved in using the services provided by M&A and its agent including executing transaction through M&A Online.
- that I am fully aware of and understand the relevant laws, rules and regulations in relation to the trading and dealing of securities.
- not to hold M&A losses, demerits incurred by M&A.
- not to hold M&A losses, demerits incurred by M&A machine, staff or on behalf of the party(ies) set out below, from whom, through whom or on whose behalf the securities are to be dealt with.
- that the above is prior written consent.

P. DECLARATION BY APPLICANT

By signing this Individual Account Application Form, I hereby declare/agree/undertake that:

- I am not under eighteen (18) years of age or an undischarged bankrupt or of unsound mind or a defaulter to any of Participating Organisation(s) of Bursa Malaysia Securities Berhad.
- The signatures below shall also be the specimen signatures for all communications, instructions and transactions requiring my signature.
- The information given in this Individual Account Application Form is accurate, true, correct and complete and shall remain accurate, true, correct and complete and that I have not withheld and will not withhold any material facts or information from M&A or its agent(s) which might in the view of M&A prejudice this application.
- I shall notify M&A in writing immediately of any change to my personal details and particulars declared in this Individual Account Application Form or as may be provided by me from time to time.
- I consent and authorize M&A or its agent(s) to verify any information given by me from any sources including credit reference agencies at M&A's sole discretion deem appropriate.
- I am fully aware of and understand the processes, procedures and risks involved in using the services provided by M&A and its agent including executing transaction through M&A Online.
- I am fully aware of and understand the relevant laws, rules and regulations in relation to the trading and dealing of securities.
- I have read, understood and agreed to abide the terms and conditions, including Structured Warrants Risk Disclosure Statement, LEAP Market Risk Disclosure Statement (if applicable) and Personal Data Notice, as set out under Section J to O of this Individual Account Application Form, including such additional amendments or terms and conditions as may be determined by M&A at its absolute discretion from time to time.
- Under Rule 5.15 of the Rules of Bursa Malaysia Securities Berhad, I do solemnly declare that the dealings in securities in respect of my account(s) are/shall be carried out:
 for me as principal
 for and on behalf of the party(ies) set out below, from whom, through whom or on whose behalf the securities are to be dealt with.

Particulars

(g) I do solemnly declare that pursuant to the exchange control regulations imposed by the Bank Negara Malaysia (BNM) (Applicable for Cross Border Trading Only):
 I am a resident individual with domestic Ringgit credit facilities as defined under the Notices issued pursuant to S214 of the FSA.

(h) I have read and understood the Financial Services Act 2013 ("FSA") and/or the Notices issued pursuant to the FSA and shall abide by the provisions at all material time.

(i) I made this declaration in full knowledge and awareness of the reliance placed by M&A on such declaration as a basis to make investments abroad on my behalf.

(m) I undertake to notify M&A immediately in writing of any changes of the declaration given herein.

(n) In consideration of M&A allows me to trade securities listed on LEAP Market, I hereby declare that I am a high net worth individual as described in Schedule 6 & 7 of Capital Markets and Services Act 2007 ("High Net Worth Individual"); I undertake to inform M&A and cease to purchase such securities listed on LEAP Market immediately if I no longer qualify as a High Net Worth Individual.

(o) I hereby declare that:



Trading Account Opening:

Step 6: Upload of Supporting Documents

A. NRIC / Passport
(front and back for
NRIC) (Mandatory)

B. 3 Months Bank
Statement
(Mandatory)

C. Payslip (1 month -
if you are under
employment)
(Mandatory)

D. Other Documents
(Optional)

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Progress indicator: 12 steps, step 6 is active.

NRIC / Passport (front and back for NRIC) (Mandatory)
Try drop or select a file here.

Payslip (1 month - if you are under employment) (Mandatory)
Try drop or select a file here.

3 Months Bank Statement (Mandatory)
Try drop or select a file here.

Other Documents (Optional)
Try drop or select a file here.

Company Name: PAY! Payslip payslip 1.jpg - uploaded at few more seconds

3 Months Bank Statement bank statement 1.jpg - uploaded at 10:10

NRIC / Passport nric 1.jpg - uploaded at 10:10


Back Next



Trading Account Opening:

Step 7: Preview

Click
“Preview
Account
Application
Form” and
“Preview
CDS Form
to preview

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Preview

Preview Account Application Form Preview CDS Form

Modify Submit

Then select “Submit”



Trading Account Opening:

Step 8: Application submission acknowledgement

APPLICANT'S INFORMATION	
Reference No.:	TK00011
Applicant's Name:	TEST
Email Address:	TEST@HOTMAIL.COM
Trading Account:	SECURITIES
Facilities/Services:	SECURITIES ONLINE TRADING
Status:	SUBMITTED

You have successfully submitted trading account application to **M & A SECURITIES SDN BHD**. Please **PRINT AND SUBMIT THE DOCUMENTS** attached to M & A branch offices. Your Registration No is **TK00011** . You may use your NRIC / Passport No to track your trading account application status. You are required to enter the Registration No. if you would like to upload additional supporting documents.

REMINDER : PLEASE PRINT COMPLETE ACCOUNT APPLICATION FORM (FULL SET-SIGN ON PAGE 16 AND INITIAL ON PAGE 6 TO PAGE 18) CDS FORM (6 COPIES-SIGN ON EVERY PAGE. ALL SUPPORTING DOCUMENTS

[Download Account Application Form](#) [Download CDS Form](#) [Exit](#)

PLEASE PRINT COMPLETE ACCOUNT APPLICATION FORM (FULL SET-SIGN ON PAGE 16 AND INITIAL ON PAGE 6 TO PAGE 18) CDS FORM (6 COPIES-SIGN ON EVERY PAGE. ALL SUPPORTING DOCUMENTS



Trading Account Opening:

Application submission acknowledgement (via Email)

You will received
and Application
submission
acknowledgement
via Email

From: mna_eform@mna.com.my
Sent: 07 February 2024 15:15
To: TEST@HOTMAIL.COM
Subject: M & A Securities Sdn Bhd - Trading Account Application Submission

Dear TEST,

Thank you for applying trading account with **M & A SECURITIES SDN BHD**.
Below is your trading account application reference :

Registration No : TK00011

Registration Date : 07/02/2024 13:22:54

You may use your NRIC / Passport No. to track your trading account application status via
<https://eform.mnaonline.com.my/mna#/checkstatus>

Please print and submit the following documents to M & A SECURITIES office :]

1. Account Application Form (Individual) - full set
2. CDS Account Form - 6 pages
3. NRIC / Passport - front & back
4. 3 months bank statement - latest
5. 1 month payslip - if you are under employment.

Thank you.

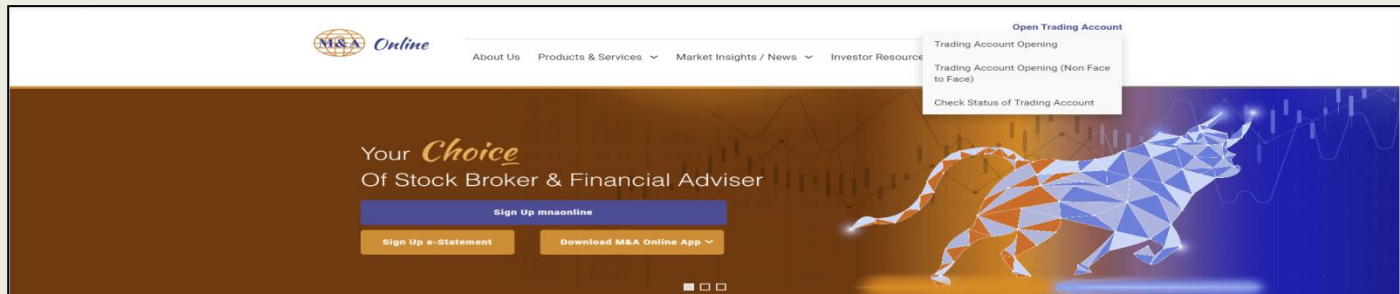
M & A Securities Sdn Bhd


This is a system generated email. No signature is required. Please do not reply.



Trading Account Opening:

Step 9: Check Status of Trading Account



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Check Status

Client's NRIC / Passport No (as per NRIC/Passport) ⓘ

MANDATORY

Registration No ⓘ

MANDATORY

You may use your NRIC / Passport No and Registration No to track your trading account application status



Trading Account Opening:

Step 10: Application Approved (via email)

All Done!

You will receive an email to notify on the approval

From: mna_iform@mna.com.my

Sent: 07 February 2024 15:44

To: TEST@HOTMAIL.COM

Subject: Approved with M & A Securities Sdn Bhd – Trading Account Application

Dear TEST,

Thank you for applying trading account with **M & A SECURITIES SDN BHD**.

Below is your investment account application reference :

Registration No : TK00011

Registration Date : 07/02/2024 13:22:54

Your account application has been approved. You can check status via

<https://iform.mnaonline.com.my/mna/#/checkstatus>

Thank you.

M & A Securities Sdn Bhd

This is a system generated email. No signature is required. Please do not reply.